

**AMENDED
MEETING NOTICE
AND
AGENDA**

CHILDREN'S HOSPITAL BOND ACT FINANCE COMMITTEE

Children's Hospital Bond Act of 2004 (Prop 61)

<p>State Treasurer's Executive Office Conference Room 110 915 Capitol Mall Sacramento, California October 15, 2008 10:00 AM (or upon adjournment of the Disaster Preparedness and Flood Prevention Bond Finance Committee meeting)</p>

1. Call Meeting to Order
2. Roll Call:

State Treasurer
State Controller
Director of Finance
3. Approval of the March 19, 2008, Children's Hospital Bond Act Finance Committee Minutes.
4. ~~Presentation of Proposed Medium Term Bond Issuance Policy.~~
5. Consideration of Resolution V under the Children's Hospital Bond Act of 2004, (i) amending the provisions of Resolution III authorizing the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed \$340,595,500, and (ii) authorizing the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution III of \$322,320,500, and (b) an additional principal amount not to exceed \$161,429,500, for a total principal amount not to exceed \$483,750,000.
6. Consideration of Resolution VI under the Children's Hospital Bond Act of 2004, authorizing the issuance of State of California Children's Hospital Refunding Bonds in the aggregate principal amount outstanding not to exceed \$754,234,500.
7. **Closed Session – Litigation Government Code section 11126(e)(1).** Adjournment to a closed session to confer with and receive advice from its legal counsel and representatives from the Attorney General's Office to decide whether to initiate litigation and matters pertaining to initiation of litigation, as authorized by Government Code section 11126(e)(2)(C).
8. Reconvene open session
9. Other Non-Action Items
10. Public comment
11. Adjournment

The Children's Hospital Bond Act Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Children's Hospital Bond Act Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.